

**2009-2010
Minimal Income Statement for Independent Students**

Student ID Number: _____ Email: _____

Student's
Full Legal Name: _____ , _____ , _____
(Please print clearly) last first middle

A review of your 2009-2010 Free Application for Federal Student Aid (FAFSA) indicates that your total income from all sources for 2008 appears to be unusually low. Therefore, additional information is required before we can determine your eligibility for student aid.

Section A — Student Information

1. If you received any of the following benefits in 2008, please list the amount(s) that was received each month and the number of months assistance was received.

AFDC/TANF (welfare)	\$ _____	per month	Number of Months Received	_____
SSI (disability)	\$ _____	per month	Number of Months Received	_____
Social Security benefits	\$ _____	per month	Number of Months Received	_____

2. Did you live with a relative or someone else who provided free room and board in 2008? If yes, please provide the name of the person and their relationship to you below.

Name _____ Relationship _____

3. Did you live in another country in 2008? If yes, please list country below. No Yes

What country? _____

4. If you answered YES to questions 3, did you earn income in your home country in 2008? No Yes

How much? (Convert the total amount for 2008 in U.S. dollars) \$ _____

5. If you answered YES to question number 4, did you:

- File a U.S. Federal Tax return to report foreign income? (attach a copy to this form)
- File an income tax return in another country? (attach a copy to this form)

Student's Last Name _____

Student's ID Number _____

Section B — List of Expenses and Support for 2008

Instructions:

- **COLUMN A:** Write in the monthly expenses from January 1, 2008 through December 31, 2008 for each of the listed expenses. If there were no expenses, you must write "\$0".
- **COLUMN B:** Write how the expense was paid (i.e. individual's name or social security benefits)

PLEASE NOTE: If any of your expenses were paid by an individual, it is considered support paid on your behalf and must be reported as untaxed income on the Free Application for Federal Student Aid (FAFSA). Support includes money received or paid on your behalf (e.g., bills) not reported elsewhere on the FAFSA.

Example: If a friend or relative gave you grocery money, it's reported as untaxed income. If a friend or relative paid your electric bill, part of your rent or mortgage, you must report those payments as untaxed income.

	Column A	Column B
STUDENT LIVING EXPENSES	Expenses List the amount per month from 1/1/2008 to 12/31/2008	HOW WAS THIS EXPENSE PAID?
1. Housing (rent/mortgage)	\$	
2. Child Care	\$	
3. Utilities	\$	
4. Credit Card(s)	\$	
5. Medical/Dental	\$	
6. Auto (car payments, insurance, maintenance)	\$	
7. Other Personal Expenses (clothing, groceries)	\$	
8. TOTAL MONTHLY EXPENSES	\$	
9. TOTAL YEARLY EXPENSES (Line 8 x 12 months)	\$	

Section C — Additional Comments (explain any situations you would like us to be aware of)

If you purposefully give false or misleading information on this worksheet, you may receive a fine, prison sentence, or both. By signing the information request, you certify that all information is complete and correct.

Student's
Signature _____

Date _____