2009-2010
Untaxed Income Worksheet for Student (and Spouse)

Student ID #: _____ Email: _____

Student's
Full Legal Name: _____ , _____
(**Please print clearly**) **last** **first** **middle**

Students – The information you provide will be used to update or correct the information provided on the FAFSA form. If there are differences, our office will submit corrections to your FAFSA electronically. Please complete the worksheet below using amounts you received for the calendar year from January 1, 2008 through December 31, 2008**.** Even though you may have received only a few of the worksheet items, check each line carefully.

Do not leave any lines blank. Please use $0 or N/A if you have no amount to list for an item.

Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on the W2 Form in boxes 12a through 12d, codes D,E,F,G,H, and S.	$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 (lines 28 + 32) or 1040A (line 17).	$
Child support received for all children. Don't include foster care or adoption payments.	$
Tax exempt interest from IRS Form 1040 (line 8b) or 1040A (line 8b).	$
Untaxed portions of IRA distributions from IRS Form 1040 lines (15a minus 15b) or 1040A lines (11a minus 11b). **Exclude rollovers.** If negative, enter a zero here.	$
Untaxed portions of pensions and annuities from IRS Form 1040 lines (16a minus 16b) or 1040A lines (12a minus 12b**). Exclude rollovers**. If negative, enter a zero here.	$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits) *commonly reported in box 14 of the W2 form.*	$
Veteran's non-educational benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work Study allowances.	$
Other untaxed income not reported elsewhere, such as worker's compensation, disability, etc. **Don't include** student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	$
Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form.	$

If you purposely give false or misleading information on this worksheet, you may receive a fine, a prison sentence, or both. By signing this information request, I certify that all information is complete and correct.

Student's Signature _____ **Date** _____